



# 2011-2012 Independent Verification Worksheet

**Financial Aid Office**  
**Mountain Campus - (406) 243-5373**  
**College of Technology - (406) 243-7886**

Student's Name \_\_\_\_\_ UM ID# \_\_\_\_\_

Phone: (\_\_\_\_\_) \_\_\_\_\_ E-Mail: \_\_\_\_\_

You have been selected for a process called "Verification." In this process, we are required to compare the information from your FAFSA with the information provided on this form and the requested tax forms. Complete all questions and submit the completed form to the Financial Aid Office. Note: Aid cannot be disbursed until the requested documentation is received.

**What we need from you:**

- ◆ Provide signed photocopies of your 2010 federal tax return and W-2s
- ◆ Provide signed photocopies of spouse's federal tax return and W-2s ; if they filed separately (state taxes and form 8879 are not valid documents)
- ◆ This completed worksheet; must be signed by student
- ◆ Any other requested documents
- ◆ Mail, fax or bring to our office (address at the end of worksheet)

**1. Verification of Household Information**

List the people in your household, include: **(a) Yourself and your spouse** if you have one; **(b) Your children**, if you will provide more than half of their support from July 1, 2011 through June 30, 2012, even if they do not live with you; and **(c) Other people** if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2011 through June 30, 2012.

Write the names of all household members in the space(s) below. Also, write the name of the college for any household member, who will be attending at least half time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

<u>Full Name of Family Member</u>	<u>Relationship to you</u>	<u>Age</u>	<u>Name of College</u>
1. _____	Self _____	_____	The University of Montana _____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____
6. _____	_____	_____	_____
7. _____	_____	_____	_____

***You must complete both sides of this worksheet***

**2. Verification of Taxable Income Information:** Check applicable option(s) in the boxes below.

**Student:**

\_\_\_\_\_ I have or will file a 2010 federal income tax return (Form 1040, 1040A, or 1040EZ)

\_\_\_\_\_ I have included a signed copy of my federal income tax return and all W-2s

**Or**

\_\_\_\_\_ I will not file a 2010 federal income tax return

\$ \_\_\_\_\_ Total income earned in 2010 (Enter zero if no income was earned)

**Spouse: (if married)**

\_\_\_\_\_ I have or will file a 2010 federal income tax return (Form 1040, 1040A, or 1040EZ)

\_\_\_\_\_ I have included a signed copy of my federal income tax return and all W-2s

**Or**

\_\_\_\_\_ I will not file a 2010 federal income tax return

\$ \_\_\_\_\_ Total income earned in 2010 (Enter zero if no income was earned)

All W-2s must be provided if income is greater than "0"

**3. Verification of Other Income Received Jan. 1-Dec. 31, 2010:** Do not leave amounts blank; enter "0" if it does not apply.

Calendar year 2010-please enter <u>annual</u> (not monthly) amounts:	Student	Spouse (if married)
Child support <u>paid</u> in 2010 (Do not include payments for children if they are listed on the front of this form)	\$	\$
If you listed work-study earnings as income on your 2010 U.S. tax return, please enter the amount paid to you January through December 2010, enter "0" if it does not apply	\$	\$
Grants, scholarships, fellowships & AmeriCorps awards that were reported in your adjusted gross income on your federal taxes.	\$	\$
Child support <u>received</u> in 2010 (for all children in the household)	\$	\$
Housing allowance (military, clergy etc.) <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veteran non-education benefits (ex: disability, death, DIC, VA work study)	\$	\$
Worker's Compensation (if not reported on tax return)	\$	\$
Untaxed Pensions (if not reported on tax return)	\$	\$
Other (if any)	\$	\$

By signing this worksheet, you certify that the information reported is complete and correct. At least one parent must sign.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

Return to:

**The University of Montana-Missoula  
Griz Central-Financial Aid Office  
Missoula, MT 59812-1254  
FAX #: (406) 243-4930**