

**INDEPENDENT  
2010-2011  
VERIFICATION  
WORKSHEET**

❖ ***Notice! No further processing can be done until all documentation is provided.***

You have been selected for a process called "Verification." By law, we have the right to ask for this information before awarding federal aid.

- Complete all questions and submit completed form to the Financial Aid Office.
- Provide **signed** photocopies of 2009 **federal** tax returns, W-2s, and any other requested documents.
  - State taxes and form 8879 are not valid documents.
  - **Note:** If you filed separately from your spouse, you must include both tax returns and W-2s.

Student's Name \_\_\_\_\_ UM ID#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Previous Name \_\_\_\_\_ Phone:(\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
(if any)

**1. VERIFICATION OF HOUSEHOLD INFORMATION**

List the people in your household, include:

- Yourself, and your spouse if you have one; and
- Your children, if you will provide more than half of their support from July 1, 2010 through June 30, 2011, even if they do not live with you; and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, who will be attending at least half time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

<u>Full Name of Family Member</u>	<u>Relationship to you</u>	<u>Age</u>	<u>Name of College</u>
1. _____	Self _____	____	The University of Montana _____
2. _____	_____	____	_____
3. _____	_____	____	_____
4. _____	_____	____	_____
5. _____	_____	____	_____
6. _____	_____	____	_____
7. _____	_____	____	_____

**You must complete both sides of this worksheet**



**2. VERIFICATION OF TAXABLE INCOME INFORMATION: Check applicable option(s) in each box below.**

**STUDENT:**

\_\_\_\_\_ I have or will file a 2009 federal income tax return (Form 1040, 1040A, or 1040EZ).

\_\_\_\_\_ I have included a signed copy of my federal tax return and all W-2s.

**OR**

\_\_\_\_\_ I will not file a 2009 federal income tax return.

\$\_\_\_\_\_ Total income earned in 2009 (Enter zero if no income was earned).

**NOTE:** All W-2s must be provided if income is greater than "0"

**SPOUSE (IF MARRIED):**

\_\_\_\_\_ I have or will file a 2009 federal income tax return (Form 1040, 1040A, or 1040EZ).

\_\_\_\_\_ I have included a signed copy of my federal income tax return and all W-2s.

**OR**

\_\_\_\_\_ I will not file a 2009 federal income tax return.

\$\_\_\_\_\_ Total income earned in 2009 (Enter zero if no income was earned).

**NOTE:** All W-2s must be provided if income is greater than "0"

**3. VERIFICATION OF OTHER INCOME RECEIVED JAN. 1- DEC. 31, 2009:**

**ENTER ANNUAL (NOT MONTHLY) AMOUNTS: DO NOT leave any amounts blank, enter "0" if it does not apply.**

	<u>Student</u>	<u>Spouse</u>
Child support <b>paid</b> in 2009 (Do not include payments for children if they are listed on the front of this form)	_____	_____
<u>IF</u> you listed Work Study earnings as income on your 2009 U.S. tax return, please enter the amount paid to you JANUARY through DECEMBER 2009. Enter "0" if it does not apply.	_____	_____
List only grants, scholarships, fellowships & AmeriCorps awards that were reported in your <b>adjusted gross income</b> on your federal taxes.	_____	_____
Combat pay or special combat pay	_____	_____
Child support <b>received</b> in 2009 (for all children in the household)	_____	_____
Housing allowance (military, clergy etc.)	_____	_____
Veteran non-education benefits (ex: disability, death, DIC, VA work study)	_____	_____
Worker's Compensation (if not reported on tax return)	_____	_____
Untaxed Pensions (if not reported on tax return)	_____	_____
Other (if any) _____	_____	_____

**(DO NOT Leave Amounts Blank)**

**By signing this worksheet, you certify that all information reported is complete and correct. If married, spouse signature is optional. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**



\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date

**Return to the campus you are attending:**

**The University of Montana-Missoula  
Mountain Campus  
Griz Central-Financial Aid Office  
Missoula, MT 59812-1254**

or

**The University of Montana-Missoula  
College of Technology  
Financial Aid Office  
909 South Ave W.  
Missoula, Montana 59801-7910**